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REQUEST FOR FINANCIAL ASSISTANCE

The purpose of this form is to determine a potential applicant's eligibility for formal consideration for financial assistance. Upon review of this form, the applicant will be notified of the appropriate formal application process. There is no fee or obligation for submitting this form. For more information about REDC's financial assistance programs, go to: www.redc.org, click on Forms, Publications & Links.

Note: All information submitted on this form will be kept confidential.

FINANCIAL ASSISTANCE YOU'RE INTERESTED IN: (please check one)

- County of Rockland Industrial Development Agency (IDA) Tax Benefits
 _____ Straight-lease program _____ Bond program
- Westchester/Rockland Revolving Loan Fund Program
- Rockland County Empire Zone Program Tax Benefits
- New York Business Development Corporation (NYBDC) Funding

By what date do you wish to complete the project financing? _____

APPLICANT INFORMATION

Applicant/Company Name:
Address:
Phone/fax/e-mail:
IRS Employer ID#:
SIC/NAICS Code:
NY State Dept. of Labor #: (If applicable)

APPLICANT'S CONTACT INFORMATION

Name:	Title:
Phone/fax/e-mail:	

Applicant's operation: _____ Manufacturing _____ Service _____ Distribution _____ Other

Brief description of current business:

How long has your company been located in Rockland County? _____

To describe what kind of entity the Applicant is, please check one of the following:

_____ Corporation _____ General Partnership _____ Limited Partnership _____ Limited Liability Company
 _____ Other _____

PROJECT INFORMATION

1. Briefly describe the proposed project; if machinery and equipment is to be acquired, please list the type:

2. Provide best estimates for all anticipated costs and proposed sources of financing:

USES OF FUNDS:		SOURCES OF FUNDS:	
Land & Building (Acquisition)	\$	Bank Loans (Identify sources)	\$
New Construction	\$	Company Funds	\$
Renovations/Building Improvements	\$	Officer Equity/Loans	\$
Machinery/Equipment	\$	Bonds	\$
Fees (include IDA fees)	\$	Other Sources (identify)	\$
Legal Fees	\$		
Other (explain)	\$		
TOTAL PROJECT COSTS:	\$	TOTAL PROJECT SOURCES	\$

3. Provide the following information relating to the proposed project site:

Street Address: _____

Land area (acres/square feet): _____

Building or Office size (square feet): _____

Is the site currently: (check one) _____ Owned _____ Leased

4. Provide street address or town for premises, which you currently own or lease, even if you don't occupy it. Do you plan to: _____ Terminate _____ Sell _____ Vacate _____ Remain, at such premises? If necessary, provide additional details on an attached sheet.

Property location:
Town/Village:
Own or Lease:
Lease expiration date:

5. Has Applicant or any of its affiliates ever received, or is currently receiving, financial assistance or any other kind of discretionary benefit from any governmental entity or agency, including the County of Rockland IDA, the Westchester/Rockland Revolving Loan Fund Program, Empire Zone Program or NYBDC?

Yes* No * If Yes, please provide details on attached sheet.

6. Company Principals:

Name	Title	Address

7. Banks:

Bank Name	Contact Person	Phone/Fax	Type of Account

8. Will the project result in the removal of a plant or facility of the Applicant or another proposed occupant of the project from one area of the State of New York to another area of the State of New York, or will the project result in the abandonment of one or more plants or facilities located in the State of New York? If applicable, please explain.

9. Employment Information:

- How many individuals do you currently employ full-time? _____
- Estimate how many construction jobs will be created with this project? _____
- Estimate the number of full-time jobs to be created and/or retained as a result of this project? _____

10. What is the estimated amount of financial assistance sought? \$ _____

Please use this space to provide us with other information that you believe is significant to this project:

Thank you.

FOR REDC USE ONLY:

Date completed form was received: _____ By: _____

(Updated December 8, 2006)